**ANNEX 4:**

**OTHER INFORMATION – VIRTUAL ASSET SERVICE PROVIDERS**

Name of Applicant:

|  |
| --- |
|  |

**Please indicate below which of the following activities are to be undertaken:**

|  |
| --- |
| 1. Exchange between virtual assets and fiat currency
 |[ ]
| 1. Exchange between one or more forms of virtual assets
 |[ ]
| 1. Transfer of virtual assets
 |[ ]
| 1. Safekeeping and/or administration of virtual assets or instruments enabling control over virtual assets
 |[ ]
| 1. Participation in and provision of financial services related to an issuer’s offer and/or sale of a virtual asset
 |[ ]

1. Please provide copies of the following, together with an indication as to where required information can be located, if included as part of one or more of the other documents submitted:

|  |
| --- |
| Please only provide the below documentation in respect of the regulated activity(ies) to which this application relates. |
|  | Submitted | N/A |
| 1. Your assessment of the environmental impact of the activities to be undertaken, together with an independent expert report on the same;
 |[ ]   |
| 1. Details of the disclosure to be publicly available in relation to environmental impact; and
 |[ ]   |
| 1. Schedule identifying where the above can be found if not submitted as a separate document.
 |[ ] [ ]

1. Does the Applicant have any other sources of external finance (including facilities unused at the time of application)?

Yes [ ]  No [ ]

1. If yes, please give the following details:
* Name of lender (in the case of a subordinated loan, please submit a copy of the loan agreement)
* Amount
* Nature (e.g., secured, unsecured)
* Repayment terms
* Interest payable

Attached: Yes ☐ N/A ☐

1. Please give details of any financial guarantees or other financial commitments given to, or in respect of, the Applicant, by any of its directors:

|  |
| --- |
|  |

1. Please state whether the Applicant has any other charge on its assets not disclosed above and, if so, please give details:

|  |
| --- |
|  |

1. Please state whether the Applicant has given or intends to give, in writing, any financial guarantees, indemnities or other commitments, including letters of comfort which are in effect at the date of the application, including those relating to other group companies. If such financial guarantees etc. have been given, please provide details:

|  |
| --- |
|  |

1. Please state whether any financial guarantees, indemnities or other commitments, including letters of comfort, have been given to the Applicant including those received from other group companies. If there are such financial guarantees etc., please provide details:

|  |
| --- |
|  |

**Please note that the Commission will have additional questions contingent on the nature of the business activities undertaken.**